

Virtual Training Session on Pensions and Retirement Solutions (CVT-PRS) – Program ID – CPL4 – 19th July, 2022

Retirement is one of the important phase of our lives. From both a personal and financial perspective, realizing the important goal of a comfortable retirement is an incredibly extensive process that takes sensible planning and sustained preparation during one’s working years.



While all of us dream of a comfortable retirement, the complexity and time required to build a retirement corpus can make the whole process seem intimidating. All the same, this important activity cannot be procrastinated if one want to have a peaceful retired life, free from financial worries.

There is a comprehensive pension system. There are various types of pension schemes although these are broadly categorized as Defined contribution schemes or defined benefit schemes. Out of this most popular in the present day scenario are defined contributory schemes.

There are two phases in creating pension / annuity as a retirement solution. There are accumulation phase and pay-out phase. During the accumulation phase one has to contribute to the pension corpus till the date of vesting say at the age of 60 or 62. From the vesting date one will get pay-outs as pension / annuity monthly. There are number of pension products in the market to enable a person to do retirement planning and have a pension facility during the retired phase of the life. The various financial instruments and mutual funds will also enable one to invest the corpus gainfully to grow it till vesting date.

COI has created '**Virtual Training (CVT) Rooms**' as a cost-effective mechanism for participants to equip themselves academically at their respective locations.

Program Objectives: The object of this program is to discuss about the retirement planning with specific emphasis on various pension plans available in the market and their utility in retirement planning including National Pension Scheme. The tax benefits available for contributions to various pension funds will also be discussed.

The significance of pension planning and pension products vis-à-vis retirement planning will have focus in the program.

Participant’s Profile: Marketing executives, HR executives working Insurance Companies and any Individual interested to learn about Pension Products and Retirement Planning.

Duration	Date	Time (IST)	Hours
One Day	19th July, 2022	10.00 hrs. - 13.00 hrs.	03.00 Hours

Course Fees: Rs.1770/- (Rs.1500/- + 9% CGST + 9% SGST)

How to enroll: [Click here for Registration](#) and for any help/queries please mail to college_insurance@iii.org.in

Certificate of Participation: Online Certificate in PDF format will be issued to all the participants.

Program Co-coordinator:

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