



Virtual Training Session on Investment Management in Insurance Companies (CVT – IMIC) - 4th June 2021



Insurance companies hold huge amounts of policy reserves that arise from premiums collected from policy holders. These amounts are invested in various kinds of assets and the earnings of these investments are a primary source of surplus, which gets distributed as policy holders' surplus and owners' dividends. Investment Operations is one of the principal functions that insurance companies need to conduct and monitor carefully as it is a critical source of life insurers' earnings. Insurers differ from other financial institutions like banks in one respect – their principal concern is with liability rather than asset side risk. This imposes a number of specific considerations and constraints that have to be taken into account when framing policies and conducting their investment operations. In particular, they need to take cognisance and abide by various norms that are imposed on investment by the regulatory authorities. They also need to have a sound understanding of the economy and conditions of the investment market and the opportunities and challenges they present.

This programme has been designed with a view to enable a deeper understanding and appreciation of the investment function of insurance companies, including the nuances involved. The participants would be able to get a holistic view of the linkages between investment and areas like actuarial and financial management as well as insights on how to make investment operations more effective in given circumstances.

COI has created '*Virtual Training (CVT) Rooms*' as a cost-effective mechanism for participants to equip themselves academically at their respective locations.

Programme Objectives:

- *Insurance Investments – basic distinctions* : contractual and contingent nature of insurers' liabilities and their need to manage capital value and income risks; Canons of Investment; matching and immunisation and other perspectives [from actuarial literature]; efficient portfolio management in the presence of liabilities ; Investment and Asset Liability Management
- *Investment Regulations in Indian Market* – the norms and their implications : a comprehensive review
- *Investment Options*: a review of market conditions with respect to various kinds of securities like Money market securities; G Sec, Bonds, Stocks, Real Estate
- *Investment Management functions* : investment policy, Operations, Monitoring and Accounting.

Participant Profile: Investment managers at junior and middle level working in Investment department/ dealing with investment operations in insurance companies.

Duration	Date	Time (IST)	Hours
One Day	4 th June 2021	10.00 hrs. - 13.00 hrs.	03.00 Hours

Course Fees: Rs.1770/- (Rs.1500/- + 9% CGST + 9% SGST)

How to enroll: [Click here for Registration](#) and for any help/queries please mail to college_insurance@iii.org.in

Certificate of Participation: Online Certificate in PDF format will be issued to all the participants.

Programme Coordinator: Dr. S. Kutty, Faculty, (Email id: skutty@iii.org.in, Mobile no. +91 9167712575)

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