



Virtual Training Session on Personal Financial Planning and Role of Insurance (CVT – PFP&RI) - 27th November, 2020



Dreaming and aspiring to achieve financial dreams is natural for any individual. The needs and financial goals change from time to time depending upon the life cycle. Resources at the disposal of any individual are scarce. There are many types of investments and returns there from are different

Any person likes to have optimal utilisation of his income and savings. Tax provisions in case of individuals play an important role in disposal of individual's income. Savings through Life Insurance helps in building up corpus through accumulation

with risk cover. In addition, one has to factor-in uncertainties like death risk and morbidity in the life which will have impact on the achievement of one's dreams that of one's family.

Keeping all these factors in view every individual has to plan his finances in such a way that he achieves his financials goals smoothly and effectively.

This programme deals with how a person has to do his personal financial planning effectively keeping in view the various financial instruments available, the time value of money, taxation provisions of insurance and relating these goals to Insurance.

COI has created '*Virtual Training (CVT) Rooms*' as a cost-effective mechanism for participants to equip themselves academically at their respective locations.

Participant Profile: Executives of Insurance Companies, Financial Institutions and those who are interested in learning personal financial planning.

Duration	Date	Time	Hours
One Day	27 th November 2020	10.00 hrs. - 13.00 hrs.	03.00 Hours

Course Fees: Rs.1770/- (Rs.1500/- + 9% CGST + 9% SGST)

How to enroll: [Click here for Registration](#) and for any help/queries please mail to college_insurance@iii.org.in

Certificate of Participation: Online Certificate in PDF format will be issued to all the participants.

Programme Coordinator: Mr. P.K. Rao, Faculty (Email id: pkrao@iii.org.in, Mob.no. +91 9819157501)

For enrolment and technical support call / whatsApp on	Name	Mobile No.	Name	Mobile No.
	Mr. Prashant Tare	+91 93719 70647	Ms. Shilpa Vaidya	+91 98691 54850
	Ms. Ashlesha Dalvi	+91 96642 69027	Mr. Dayanand Govekar	+91 98200 21301
	Ms. Nilambari Bagde	+91 99208 83627	Ms. Ellwyn Dsouza	+91 98190 27131