

College of Insurance
Insurance Institute of India, Mumbai
Finance and Accounts for Non Finance Executives - Life
Program ID: CPL8
(From: 18th to 19th January, 2021)

Relevance of the Program:-

Finance Management and accounting and Financial Reporting are vital activities for any Insurance Company. It is essential that the employees of the organisation at all levels and in all functional areas should necessarily possess reasonable knowledge about the implications of financial management functions like Cash Flow Management, Budgeting, etc. They should possess knowledge about the gamut of investment opportunities available in the markets. The programme imparts a sufficient understanding of the available financial investments, financial systems and the relevant regulations thereof in the country. It also enhances their capability in evaluating the relative differences in the yields expected on these competitive opportunities and thus improve their effectiveness in their respective area of operation.

Accounting and Financial Reporting is another area which is an integral part of any organisation. Financial Reporting statements speak about the financial position of the company and indicates the latter's financial results. All the financial transactions happening in the company culminate into the summary of accounts which forms the basis for Financial Reporting. Employees working in other department would be interested to understand the financial reporting formats like Balance Sheet, Revenue Account and Cash flow statements, etc.

Program Objective:-

- Current Economic environment
- Financial statement analysis
- Understanding financial markets institutions, intermediaries, products
- Insurance investments and Regulations
- Financial Management Functions
- Insurance Accounts

Participant Profile:-

Senior Management and Middle Management executives working in functional areas other than accounts in Insurance Companies. The Programme would also act as a much needed refresher for there working in Accounts.

Course Coordinator:-

Mr P K Rao. – 022-26544203 Email: pkrao@iii.org.in

Program Duration & Timing: -

2 days & from 10.00 a.m. to 05.00 p.m.

Course Fees:-

- **Participants requiring residential facilities: Total amount Required –Rs. 11800/- i.e. (Rs. 10000/- plus 9% CGST + 9% SGST).**

The fees cover tuition, course material, A/C single room accommodation in the Institute's campus and full boarding (bed tea/coffee, breakfast, lunch, light refreshments in the evening and dinner). All rooms are fully furnished with attached bathroom and Internet facility.

Rooms are reserved from 12.00 noon onwards the day prior to the commencement of the program. The participants can stay till 12.00 noon next day after the conclusion of the program.

- **Non-residential participants: Total amount Required –Rs. 8496/- i.e. (Rs. 7200/- plus 9% CGST + 9% SGST).**

The fees cover tuition, course material and day boarding (i.e. tea/coffee during tea breaks and lunch for actual days of training).

Training Venue:-

Please follow below link / QR Code for Training Venue

<https://qrgo.page.link/qs2Qb>



Parking Facility:-

Public parking available at 5 minutes walking distance (Behind US Consulate).

Respond to:-

Ms E. D'souza	college_insurance@iii.org.in	022-26544210
Mr D V Govekar		022-26544247
Ms S S Vaidya		022-26544266
Ms A P Dalvi		022-26544254
Mr P M Tare		022-26544251
Ms N B Bagde		022-26544234

**College of Insurance
Insurance Institute of India,
G Block, Plot No. C – 46, Near American Consulate, Bandra Kurla Complex,
Bandra (East), Mumbai – 4000051**

Information for Registration

Registration:-

- To register online, visit menu Enrolment – Online Enrolment on website www.coi.org.in else follow link - <http://www.coi.org.in/web/guest/programme-calendar>
- For offline registration, mail us at college_insurance@iii.org.in and please see below details for bank transfer.

Name of the Beneficiary:-	Insurance Institute of India
Name of Bank & Address :-	Axis Bank Ltd, Fort Branch, Jeevan Prakash Building, Sir P M Road, Mumbai – 400001.
Account No.:-	0040 10100 143462
IFSC Code:-	UTIB 000 000 4
MICR Code:-	400211002
Swift Code:-	AXISINBB004

- The confirmation of registration for the program will be subject to receipt of payment before the commencement of the program.

Training Venue:-

Insurance Institute of India, (College of Insurance), G Block, Plot No. C – 46, Near American Consulate, Bandra Kurla Complex, Bandra (East), Mumbai – 4000051

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Nomination Form

- 1) Participant Name: _____
- 2) Program Name: _____
- 3) Program Period: _____
- 4) Address: _____

- 5) Educational Qualification: _____
- 6) Date of Birth: _____
- 7) Position Held: _____
- 8) Mobile No: _____
- 9) Telephone No.: _____
- 10) E-Mail: _____
- 11) Alternate E-Mail: _____
- 12) Sponsoring Organisation: _____
- 13) Food preference: Vegetarian Non-Vegetarian
- 14) Hostel Facility Required: Yes No
- 15) Details of Fee Paid: Cheque / D.D. No. _____ dt. _____
Drawn on _____ Bank, for Rs. _____

Please
affix your
photograph
here

Signature & seal of the authority
of the Sponsoring organisation

Signature of the Participant

*Name of Co-ordinator: _____
Mobile No: _____ Tel. No.: _____
Email-Id.: _____ Company Name: _____

*This column is mandatory for those participants who are sponsored by company.