

## Virtual Training Session on Investment Management in Life Insurance Companies (CVT-IMLIC) Program ID – CPL3 (From – 30<sup>th</sup> – 31<sup>st</sup> May, 2022)

Insurance companies hold huge amounts of policy reserves that arise from premiums collected from policy holders. These amounts are invested in various kinds of assets and the earnings of these investments are a primary source of surplus, which gets distributed as policy holders' surplus and owners' dividends. Investment Operations is one of the principal functions that insurance companies need to conduct and monitor carefully as it is a critical source of life insurers' earnings. Insurers differ from other financial institutions like banks in one respect – their principal concern is with liability rather than asset side risk. This imposes a number of specific considerations and constraints that have to be taken into account when framing policies and conducting their investment operations. In particular, they need to take cognizance and abide by various norms that are imposed on investment by the regulatory authorities like IRDAI. They also need to have a sound understanding of the economy and conditions of the Capital markets and the opportunities and challenges they present.



This program has been designed with a view to enable a deeper understanding and appreciation of the Investment function of Insurance companies, including the nuances involved. The participants would be able to get a holistic view of the linkages between investment and areas like actuarial and financial management as well as insights on how to make investment operations more effective and efficient in given circumstances.

COI has created '*Virtual Training (CVT) Rooms*' as a cost-effective mechanism for participants to equip themselves academically at their respective locations

### Program Objectives:

- ❖ *Insurance Investments – basic distinctions* : contractual and contingent nature of insurers' liabilities and their need to manage capital value and income risks; Canons of Investment; matching and immunisation and other perspectives [from actuarial literature]; efficient portfolio management in the presence of liabilities ; Investment and Asset Liability Management
- ❖ *Regulations relating to Capital Markets* – the norms and their implications : a comprehensive review
- ❖ *Investment Options* : a review of market conditions with respect to various kinds of securities like Bonds, Debentures, Equities, Money market instruments, etc.,
- ❖ *Investment Management functions* : Investment policy, Operations, Monitoring and Accounting

**Participant's Profile:** Investment managers at junior and middle level working in Investment department/other departments, who may need to know about investment operations in insurance companies.

Duration	Date	Time (IST)	Hours
Two Days	30 <sup>th</sup> – 31 <sup>st</sup> May, 2022	10.00 hrs. - 13.00 hrs.	03.00 Hours/Day

**Course Fees:** Rs.3540/- (Rs.3000/- + 9% CGST + 9% SGST)

**How to enroll:** [Click here for Registration](#) and for any help/queries please mail to [college\\_insurance@iii.org.in](mailto:college_insurance@iii.org.in)

**Certificate of Participation:** Online Certificate in PDF format will be issued to all the participants.

**Program Coordinator:** Mr. Krishnamohan Y, Faculty (Email id: [ykmohan@iii.org.in](mailto:ykmohan@iii.org.in) , Mob.no. +91 8879688027)

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