



**On-line session on Personal Financial Planning and Life Insurance (CVT – PFPLI)  
- 25<sup>th</sup> August, 2020**



Dreaming and achieving financial dreams is natural for any individual. The needs and financial goals change from time to time depending upon the life cycle. Resources at the disposal of any individual are scarce. There are many types of investments and returns there from are different

Any person likes to have optimal utilisation of his income and savings. Tax provisions in case of individuals play an important role in disposal of individual's income. Savings towards Life

Insurance in building up corpus through accumulation with risk cover. In addition to this there will be uncertainties like death risk and morbidity in the life which will have impact on the achievement of one's dreams that of one's family.

Keeping all these factors in view every individual has to plan his finances in such a way that he achieves his financials goals smoothly and effectively.

This program deals with how a person has to do his personal financial planning effectively keeping in view the various financial instruments available, the time value of money, taxation provisions and insurance and relating these goals to that of Life Insurance.

COI has created '**Virtual Training (CVT) Rooms**' as a cost-effective mechanism for participants to equip themselves academically at their respective locations.

**Who should attend?** Executives of Insurance Companies, Financial Institutions and those who are interested in learning personal financial planning.

Duration	Date	Time	Hours
One Day	25 <sup>th</sup> August, 2020	10.00 AM - 01.00 PM	03.00 Hours

**Course Fees:** Rs.1770/- (Rs.1500/- + 9% CGST + 9% SGST)

**How to enroll:** You may send nominations by mail on [college\\_insurance@iii.org.in](mailto:college_insurance@iii.org.in)

**Certificate of Participation:** Online Certificate will be issued to all the participants.

**Programme Co-coordinator:**

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